



Smart Money Alliance
www.SmartMoneyAlliance.org

BRANCH MANAGER CERTIFICATION TRAINING

Let's get you Certified as a Branch Manager with no cost. In fact, with the Workforce Grant that we've received, you'll be trained for free and be positioned to earn an adult income by implementing this knowledge and helping others.

Below, you'll find the curriculum as recorded Zoom webinars with the topic addressed in each webinar. Once you've completed all of these, you can email us, Certification@SmartMoneyAlliance.org, to complete the Practicum and then to take your Certification Exam.

PRIMARY EDUCATIONAL TOPIC	TRAINING LINKS
Smart Money Alliance Overview	https://youtu.be/XIta5H3Hkvl
Four Week Access to Capital Program	https://youtu.be/yFXtAQgIFdU
Conducting Workshops (2)	https://youtu.be/cK-pu-5gnrY AND https://youtu.be/mX6Q4qJIIIA (please watch BOTH)
Capital Ready Package Version 2.0 Training (2 videos)	https://youtu.be/6ACC6jaauFQ AND https://youtu.be/d3HwDcc7kH0 (please watch BOTH)
Understanding The Role of the Branch Manager	https://innovativecapitalstrategies.zoom.us/rec/share/450kN77tzHJOXonm9Gf6apMvAt39T6a813UX-fQNmkeBFAMqbjx55B59SXYHnNBU Password: 1d@Ao9IN
Teaching Financial Literacy	https://innovativecapitalstrategies.zoom.us/rec/share/7MVfcpihqWZiYqPr1UrZiURNJTmeaa8hycYrPdevB5grx11sKJeUp64Zpk9ssmb Password: 6C&364wF
Understanding Underwriting and SBA Express Program Part 1	https://innovativecapitalstrategies.zoom.us/rec/share/59UplpTy7kplcM-Qwn_2Z7U9ELrJea8hHMaqPUOyhrHt3uQpNp3GzmlZBUdQ1xI Password: 6C.w007&
SBA Express Program Part 2	https://innovativecapitalstrategies.zoom.us/rec/share/yN5sN7v80FxFjRs_KxhzGc_FwBJ3Meaa82nMfqPAKxEyvTwQ4_4mSqN_1MqPXDSSW Password: 4o!31@I?
Best practice of client on-boarding and completing the Personal Financial Analysis	https://innovativecapitalstrategies.zoom.us/rec/share/wY8qkY3ux0dOfYXtq2DRBJ8cOpT7eaa81CQY-KJcmBz-bJz4o0vyJQDDfOJUsyN7 Password: 2i@53\$7p

Smart Money Alliance, a non-profit organization

101 East Broad Street, Suite 200
Mineola, TX 75773

Office phone: 903-200-8781

Email: info@SmartMoneyAlliance.org

Website: www.SmartMoneyAlliance.org



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